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GEELY

吉利汽車控股有限公司

GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 175)

**ANNOUNCEMENT ON ACCEPTANCE BY
THE SHANGHAI STOCK EXCHANGE OF
THE APPLICATION FOR PROPOSED RMB SHARE ISSUE
UNDER THE SPECIFIC MANDATE**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements dated 17 June 2020 and 24 June 2020 and the circular dated 6 July 2020 (the “**Circular**”) of Geely Automobile Holdings Limited (the “**Company**”) in relation to, among other things, the Proposed RMB Share Issue under the Specific Mandate. Unless otherwise stated, terms defined in the Circular shall have the same meanings when used in this announcement.

The Board is pleased to announce that the Company has submitted the application materials in respect of the Proposed RMB Share Issue under the Specific Mandate to the Shanghai Stock Exchange (including application proof of the prospectus (the “**Prospectus**”)) and has received a letter issued by the Shanghai Stock Exchange confirming acceptance of the application on 1 September 2020. The Prospectus has been published on the website for the Review and Approval of the Issuance and Listing of Stocks on the Science and Technology Innovation Board of the Shanghai Stock Exchange (上海證券交易所科創板股票發行上市審核網站) (<http://kcb.sse.com.cn>) on 1 September 2020, and will be published on the website of the Stock Exchange (<http://www.hkexnews.hk>) and the website of the Company (<http://www.geelyauto.com.hk>) pursuant to Rule 13.10B of the Listing Rules.

As the Proposed RMB Share Issue is subject to the necessary Regulatory Approvals, it may or may not proceed. Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed RMB Share Issue will materialise or as to when it may materialise. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

Further announcement(s) will be made to disclose any material updates and developments in respect of the Proposed RMB Share Issue in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. This announcement is for information only and is not intended to and does not constitute, or form part of, an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

By order of the Board
Geely Automobile Holdings Limited
David C. Y. Cheung
Company Secretary

Hong Kong, 1 September 2020

As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Li Dong Hui, Daniel (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. An Cong Hui, Mr. Ang Siu Lun, Lawrence and Ms. Wei Mei, and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Yeung Sau Hung, Alex, Mr. An Qing Heng and Mr. Wang Yang.