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**吉利汽車控股有限公司**  
**GEELY AUTOMOBILE HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 175)

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board announces that Quam Capital Limited, with the approval of the Independent Board Committee, has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Restructuring, the Whitewash Waiver, the Other Project Documents and the annual caps in relation to the continuing connected transactions contemplated under the Other Project Documents.

Reference is made to the announcement issued by the Company dated 13 July 2007, 2 August 2007 and 17 September 2007 (the “**Announcements**”) in relation to, among other things, the Restructuring, the Whitewash Waiver and the Other Project Documents. Terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated.

The Board announces that Quam Capital Limited, with the approval of an independent board committee comprising all the independent non-executive Directors, namely, Mr. Lee Cheuk Yin, Dennis, Mr. Song Lin and Mr. Yeung Sau Hung, Alex. (the “**Independent Board Committee**”), has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Agreements, the Whitewash Waiver, the Other Project Documents and the annual caps in relation to the continuing connected transactions contemplated under the Other Project Documents. As Mr. Xu Gang was re-designated from an executive Director to a non-executive Director with effect from 1 September 2007, the Board considered it is not appropriate to appoint Mr. Xu Gang as a member of the Independent Board Committee to advise the Independent Shareholders in respect of the Restructuring and the Whitewash Waiver.

By order of the Board of  
**Geely Automobile Holdings Limited**  
**David C.Y. Cheung**  
*Company Secretary*

Hong Kong, 12 October 2007

*As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu, Mr. Gui Sheng Yue, Mr. Yang Jian, Mr. Ang Siu Lun, Lawrence, Mr. Yin Da Qing, Richard, Mr. Liu Jin Liang, Mr. Zhao Jie and Dr. Zhao Fuquan, the non-executive director of the Company is Mr. Xu Gang and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Song Lin and Mr. Yeung Sau Hung, Alex.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

Please also refer to the published version of this announcement in The Standard.