

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



吉利汽車控股有限公司
GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 175)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of the shareholders (the “**Shareholders**”) of Geely Automobile Holdings Limited (the “**Company**”) will be held at Room 2301, 23rd Floor, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong on Thursday, 29 December 2011 at 10:00 a.m. or at any adjournment thereof for the purpose of considering and, if thought fit, passing (with or without amendments) the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. “**THAT**

- (a) the conditional equity transfer agreement dated 25 November 2011 (the “**Zhejiang Jirun Agreement**”) entered into between Zhejiang Geely Automobile Company Limited (“**Zhejiang Geely**”) and Zhejiang Kingkong Automobile Parts and Components R&D Company Limited (“**Zhejiang Kingkong R&D**”), a copy of which is tabled at the meeting and marked “**A**” and initialed by the chairman of the meeting for identification purpose, pursuant to which, Zhejiang Geely will transfer an 8% interest in the registered capital of Zhejiang Jirun Automobile Company Limited to Zhejiang Kingkong R&D, be and is hereby approved, ratified and confirmed;
- (b) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters and transactions contemplated in the Zhejiang Jirun Agreement.”

2. **“THAT**

- (a) the conditional equity transfer agreement dated 25 November 2011 (the **“Shanghai Maple Guorun Agreement”**) entered into between Shanghai Maple Automobile Company Limited (**“Shanghai Maple”**) and Zhejiang Kingkong R&D, a copy of which is tabled at the meeting and marked **“B”** and initialed by the chairman of the meeting for identification purpose, pursuant to which, Shanghai Maple will transfer an 8% interest in the registered capital of Shanghai Maple Guorun Automobile Company Limited to Zhejiang Kingkong R&D, be and is hereby approved, ratified and confirmed;
- (b) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters and transactions contemplated in the Shanghai Maple Guorun Agreement.”

3. **“THAT**

- (a) the conditional equity transfer agreement dated 25 November 2011 (the **“Zhejiang Kingkong Agreement”**) entered into between Zhejiang Haoqing Automobile Manufacturing Company Limited (**“Zhejiang Haoqing”**) and Zhejiang Fulin Guorun Automobile Parts and Components Company Limited (**“Zhejiang Fulin Guorun”**), a copy of which is tabled at the meeting and marked **“C”** and initialed by the chairman of the meeting for identification purpose, pursuant to which, Zhejiang Haoqing will transfer an 8% interest in the registered capital of Zhejiang Kingkong Automobile Company Limited to Zhejiang Fulin Guorun, be and is hereby approved, ratified and confirmed;
- (b) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters and transactions contemplated in the Zhejiang Kingkong Agreement.”

4. **“THAT**

- (a) the conditional equity transfer agreement dated 25 November 2011 (the **“Zhejiang Ruhoo Agreement”**) entered into between Zhejiang Haoqing and Zhejiang Fulin Guorun, a copy of which is tabled at the meeting and marked **“D”** and initialed by the chairman of the meeting for identification purpose, pursuant to which, Zhejiang Haoqing will transfer an 8% interest in the registered capital of Zhejiang Ruhoo Automobile Company Limited to Zhejiang Fulin Guorun, be and is hereby approved, ratified and confirmed;

(b) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters and transactions contemplated in the Zhejiang Ruhoo Agreement.”

5. **“THAT**

(a) the conditional equity transfer agreement dated 25 November 2011 (the “**Hunan Geely Agreement**”) entered into between Zhejiang Haoqing and Zhejiang Fulin Guorun, a copy of which is tabled at the meeting and marked “E” and initialed by the chairman of the meeting for identification purpose, pursuant to which, Zhejiang Haoqing will transfer an 8% interest in the registered capital of Hunan Geely Automobile Components Company Limited to Zhejiang Fulin Guorun, be and is hereby approved, ratified and confirmed;

(b) any one director of the Company, or any two directors of the Company if the affixation of the common seal is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters and transactions contemplated in the Hunan Geely Agreement.”

By order of the Board of
Geely Automobile Holdings Limited
David C.Y. Cheung
Company Secretary

Hong Kong, 12 December 2011

Head office and principal place of business in Hong Kong:

Room 2301, 23rd Floor

Great Eagle Centre

23 Harbour Road, Wanchai

Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the meeting by the above notice is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a member of the Company.
2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of any officer, attorney or other person authorised to sign the same.

3. In order to be valid, the instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be delivered to the office of the branch share registrars of the Company, Union Registrars Limited, at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting thereof (as the case may be).
4. Completion and return of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting or at any adjourned meeting thereof (as the case may be) and in such event, the instrument appointing a proxy shall be deemed to be revoked.
5. Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the meeting, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members in respect of the shares shall be accepted to the exclusion of the votes of the other registered holders.

As at the date of this announcement, the executive Directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. Ang Siu Lun, Lawrence, Mr. Yin Da Qing, Richard, Mr. Liu Jin Liang, Dr. Zhao Fuquan, Ms. Wei Mei and Mr. Li Dong Hui, Daniel, the non-executive Director of the Company is Mr. Wang Yang and the independent non-executive Directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Song Lin and Mr. Yeung Sau Hung, Alex.