

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing Lin	nited		
	eely Autom March 2012	obile Holdings	Limited	
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>0175</u>	Description	: <u>Authoriz</u>	ed ordinary sha	re capital
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <u>12</u>	2,000,000,000	0.02	240,000,000
Increase <del>/(decrease)</del>		<u> </u>		
Balance at close of the month	12	2,000,000,000	0.02	240,000,000
(2) Stock code :	Description	:		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

29/2/2012

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code :Desc  Balance at close of preceding month  Increase/(decrease)	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	7,457,460,450			
Increase/ (decrease) during the month	400,000			
Balance at close of the month	7,457,860,450			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)		NY 0 1 0	X
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	<b>C</b> . 1	F : 1	C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted						
on 31/05/2002						
at AGM						
ordinary shares	-	(400,000)	-		400,000	539,735,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)				·		
(11016-1)						
3.						
<del>3.</del>						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	400,000	
			(Prefere	nce shares)		
			((	Other class)		
Total funds raised dur	ring the month	from exercise of				
options (HK\$)	-			368,000		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. 299,526,900 warrants with an exercise price of RMB1.9986 per warrant **RMB** 598,634,462 598,634,462\* 299,526,900 \*: Nominal value is based on number of shares that could be (10/11/2014)issued from exercise of warrants x exercise price of Stock code (if listed) N/A RMB1.9986 per share. The closing nominal value is Class of shares adjusted due to change in the exercise price of the warrants issuable (Note 1) Ordinary from RMB2.0148 to RMB1.9986 per share with effect from RMB1.9986 30 June 2011. Subscription price (exercise price) EGM approval date (if applicable) (dd/mm/yyyy) (25/05/2009) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) \_\_\_\_\_ Total B. (Preference shares)

(Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% coupon convertible						
bonds due on 10 November						
2014						
	RMB	1,671,146,439		1,671,146,439		1,012,167,164*
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary HK\$1.8742	conversion HK\$1.8742	er of new shares price of the con- per share with e	vertible bonds f	rom HK\$1.889	
Subscription price	(conversion price	e)				
EGM approval date (if applicable) (dd/mm/yyyy))	(25/05/2009)					
2.	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
	<u> </u>					
Stools and a (if listed)						
Stock code (if listed) Class of shares		,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
<del>4.</del>	<del></del>					
-	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)		,				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
· • • • • • • • • • • • • • • • • • • •	, ,		Total C. (Ordin	ary shares)	<u>-</u>	_
			(Prefere	nce shares)		_
			(0	Other class)		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			sha issue dur n pu	of new ares of er issued ring the nonth arsuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
				<del>-</del>		
			Class of shares issuable(Note 1)	_		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	) _		
			Total E. (Ordinary s (Preference s (Other	hares)	-	
To	otal increase / (decre	<del>ease)</del> in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	40	00,000
				(2)		-
To	otal increase <del> / (decre</del>	ease) in preference shares du	ring the month (i.e. Total of A to E):	_		-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Out of a total 539,735,000 share options to subscribe for 539,735,000 new ordinary shares of the Company,
347,430,000 share options are still unvested at the date of this monthly return.
Submitted by: David Cheung
Submitted by:
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.