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GEELY

吉利汽車控股有限公司

GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 175)

RELOCATION OF MANUFACTURING PLANTS

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Listing Rules.

The Group wishes to inform the shareholders of the Company and potential investors that the Group has decided to relocate the manufacturing plants of its subsidiaries, Zhejiang Kingkong and Zhejiang Ruhoo, in the People's Republic of China in phases in order to respond to the request of the respective local governments to move the industrial companies' plants away from the fast-growing central district of the city.

This announcement is made by Geely Automobile Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

Owing to the planning arrangements of the relative local government, the manufacturing plant of Zhejiang Kingkong Automobile Company Limited (浙江金剛汽車有限公司, “**Zhejiang Kingkong**”) located at the Geely Industrial Park, Luqiao, Taizhou City, Zhejiang Province (浙江省台州市路橋區吉利工業園), with an area of about 810,000 square meters, and the manufacturing plant of Zhejiang Ruhoo Automobile Company Limited (浙江陸虎汽車有限公司, “**Zhejiang Ruhoo**”) located at the Geely Industrial Park, Chengdong District, Linhai City, Zhejiang Province (浙江省臨海市城東吉利工業園), with an area of approximately 300,000 square meters, will be recovered by the respective local governments.

The Group will arrange to relocate the two production plants in phases so as to minimise interruption to the production than is necessary. For the first phase of the relocation, the original production plant of Zhejiang Kingkong will be moved to a new facility of the Group located at the Binhai Industrial Area of the Economic Development Zone, Taizhou City, Zhejiang Province (浙江省台州市經濟開發區濱海工業區), and the original production plant of Zhejiang Ruhoo will be moved to a new facility of the Group located at the Industrial City of the Shangpan Town Port Area, Linhai City, Zhejiang Province (浙江省臨海市上盤鎮港區產業城). Construction of the two new production plants is in

progress at an accelerated rate and it is expected that the new Zhejiang Kingkong production plant will begin commercial production in April 2017, and the new production plant of Zhejiang Ruhoo will begin commercial production in March 2015.

The original production plant of Zhejiang Kingkong was responsible for the vehicle production of the Group's "Kingkong" and "SC6" models, with its production accounting for approximately 14.06% and 9.74% respectively of the Group's revenue for the year ended 31 December 2012 and the six months ended 30 June 2013. The contribution of Zhejiang Kingkong to the Group's profit was immaterial. The original production plant of Zhejiang Ruhoo was responsible for the vehicle production of the Group's "Panda" model, with its production accounting for approximately 4.49% and 0.01% respectively of the Group's revenue for the year ended 31 December 2012 and the six months ended 30 June 2013. The contribution of Zhejiang Ruhoo to the Group's profit was immaterial.

The Group will be able to obtain compensation from the local government for the relocation. The compensation is generally determined with reference to the market value of the land surrendered to the local government. The Group is in discussions with the local governments on the detailed terms of the compensation. The company will make further announcement(s) in compliance with the requirements of the Listing Rules once the detailed terms of the compensation have been fixed.

Because (a) the contribution of the "Kingkong", "SC6" and "Panda" models to the Group's profit is immaterial, (b) the Group is likely to be compensated by the relevant local government for the relocation of the production plant which would lessen the financial impact of the relocation, and (c) the new manufacturing facilities at the Binhai Industrial Area of the Economic Development Zone and the Industrial City of the Shangpan Town Port Area will allow the Group to increase its production capacity, the Directors consider that the relocation will not have any material adverse effect on the Company's operation and financial positions. On the contrary, the Directors consider that the increased production capacity of the new production facilities will help promote our new car models and will become a major growth driver of the Group in the future.

Shareholders and potential investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board of
Geely Automobile Holdings Limited
David C.Y. Cheung
Company Secretary

Hong Kong, 17 October 2013

As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu(Chairman), Mr. Yang Jian (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. An Cong Hui, Mr. Ang Siu Lun, Lawrence, Mr. Li Dong Hui, Daniel, Mr. Liu Jin Liang and Ms. Wei Mei, the non-executive director of the Company is Mr. Carl Peter Edmund Moriz Forster, and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Song Lin, Mr. Yeung Sau Hung, Alex, Mr. Fu Yu Wu and Mr. Wang Yang.