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吉 利 汽 車 控 股 有 限 公 司
GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 175)

AMENDMENT OF TERM OF WARRANTS

Reference is made to the announcement of Geely Automobile Holdings Limited (the “**Company**”) dated 23 September 2009 (the “**Announcement**”). Unless otherwise defined, all terms used in this announcement have the same meaning as defined in the Announcement.

The Company wishes to announce that the Company has on 24 September 2009 entered into a side letter with the Investor to change the exercise period of the Warrants from that disclosed in the Announcement, i.e.:

Exercise period: The Warrants can be exercised in part or in whole at any time from the issue date of the Warrants until and including the seventh Business Day immediately preceding the seventh anniversary of the issuance of the Warrants.

to as follows:

Exercise period: The Warrants can be exercised in part or in whole at any time from the issue date of the Warrants until and including the seventh Business Day immediately preceding the fifth anniversary of the issuance of the Warrants.

Save as disclosed above, all terms of the Subscription Agreement, the Bonds and the Warrants remain unchanged.

By order of the Board of
Geely Automobile Holdings Limited
David C.Y. Cheung
Company Secretary

Hong Kong, 25 September 2009

As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. Ang Siu Lun, Lawrence, Mr. Yin Da Qing, Richard, Mr. Liu Jin Liang, Mr. Zhao Jie and Dr. Zhao Fuquan, the non-executive director of the Company is Mr. Xu Gang and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Song Lin and Mr. Yeung Sau Hung, Alex.